

Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2015

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
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 Scheduled date of filing financial statement: August 12, 2015
 Scheduled date of commencement of dividend payment: —
 Supplementary material: None
 Financial results meeting: None

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Third Quarter of FY 2015 (October 1, 2014 through June 30, 2015)

(1) Business Results (cumulative total) (Percentage indicates change from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third Quarter of FY2015	41,127	12.2	8,763	20.1	9,196	21.3	5,936	21.5
Third Quarter of FY2014	36,644	32.1	7,297	57.3	7,578	33.7	4,885	30.3

(Note) Comprehensive income: 9,143 million yen, 50.1% (Third Quarter of FY2015); 6,091 million yen, (25.8%) (Third Quarter of FY2014)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Third Quarter of FY2015	310.34		306.48	
Third Quarter of FY2014	252.25		—	

(2) Financial Position

	Total assets		Net assets		Shareholders' equity ratio	
	Millions of yen		Millions of yen		%	
Third Quarter of FY2015	70,665		42,560		56.2	
FY2014	60,388		40,168		62.6	

(Note) Shareholders' equity: 39,734 million yen (Third Quarter of FY2015), 37,812 million yen (FY2014)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2014	— Yen	20.00 Yen	— Yen	50.00 Yen	70.00 Yen
FY2015	—	30.00			
FY2015 (Forecast)			—	30.00	60.00

(Notes) 1. Revision to recently announced dividend forecast: None

2. End of FY2014 dividend breakdown: Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

3. Consolidated Financial Forecast for the year ending September 30, 2015

(Percentage indicates change from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full Year	55,000	15.2	11,500	28.7	11,900	23.2	7,200	16.4	378.95	

(Note) Revision to recently announced consolidated financial forecast: None

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