

## Financial Results for the First Quarter of the Fiscal Year Ending September 30, 2015

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
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 Scheduled date of filing financial statement: Feb 13, 2015  
 Scheduled date of commencement of dividend payment: –  
 Supplementary material: None  
 Financial results meeting: None

(Figures are rounded off to the nearest one million yen.)

### 1. Consolidated Results for the First Quarter of FY 2015 (October 1, 2014 through December 31, 2014)

(1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter of FY2015	12,258	9.5	2,446	23.4	2,736	13.0	1,482	(1.9)
First Quarter of FY2014	11,193	36.9	1,982	59.1	2,420	46.9	1,510	62.3

(Note) Comprehensive income: 3,847 million yen, 12.9% (First Quarter of FY2015); 3,408 million yen, 8.0% (First Quarter of FY2014)

	Net income per share	Diluted net income per share
	Yen	Yen
First Quarter of FY2015	76.81	–
First Quarter of FY2014	77.76	–

### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
First Quarter of FY2015	67,507	42,844	59.9
FY2014	60,388	40,168	62.6

(Note) Shareholders' equity: 40,407 million yen (First Quarter of FY2015), 37,812 million yen (FY2014)

### 2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	Yen	Yen	Yen	Yen	Yen
FY2014	–	20.00	–	50.00	70.00
FY2015	–				
FY2015 (Forecast)		30.00	–	30.00	60.00

(Notes) 1. Revision of dividend forecast for this period: None

2. End of FY2014 dividend breakdown: Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

3. FY2014 full year dividend breakdown: Ordinary dividend 60.00 yen and commemorative dividend 10.00 yen

### 3. Consolidated Financial Forecast for the year ending September 30, 2015

(Percentages indicated changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2015	25,000	2.8	4,350	(13.7)	4,650	(13.8)	2,800	(21.7)	145.07
Full Year	52,200	9.3	9,500	6.3	9,900	2.5	6,000	(3.0)	310.88

(Note) Revision of consolidated financial forecast during this period: Yes