



November 11, 2013

Financial Results for the Fiscal Year Ended September 30, 2013

Company name: Obara Group Inc. Stock exchange listing: First section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/>
 Representative: Yasushi Obara, President
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 Telephone number: 81-46-271-21111
 Scheduled date of ordinary general meeting of shareholders: December 20, 2013
 Scheduled date of filing financial statement: December 24, 2013
 Scheduled date of commencement of dividend payment: December 24, 2013
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen)

1. Consolidated Results for the FY2013 (October 1, 2012 through September 30, 2013)

(1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2013	38,582	19.6	6,280	40.5	7,343	59.5	4,593	69.0
FY2012	32,259	(9.0)	4,469	3.0	4,604	8.2	2,718	(19.6)

(Note) Comprehensive income: FY2013: 9,385 million yen (162.8%) FY2012: 3,572 million yen (37.0%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2013	236.42	—	17.0	17.8	16.3
FY2012	139.90	—	12.5	13.7	13.9

(Reference) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: FY2013: — million yen FY2012: — million yen

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2013	47,461	32,812	65.4	1,596.45
FY2012	35,103	24,147	65.5	1,183.67

(Reference) Shareholders' equity: FY2013: 31,019 million yen FY2012: 22,999 million yen

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and Cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2013	5,655	(285)	(1,664)	12,126
FY2012	2,439	(485)	(660)	6,692

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	(Base date)	End of Q1	End of Q2	End of Q3	End of FY			
FY2012	—	Yen 10.00	Yen —	Yen 20.00	Yen 30.00	Millions of yen 582	% 21.4	% 2.7
FY2013	—	Yen 10.00	Yen —	Yen 40.00	Yen 50.00	971	21.1	3.6
FY2014 (Forecast)		Yen 20.00	Yen —	Yen 20.00	Yen 40.00		19.4	

(Note) 1. End of FY2013 dividend breakdown : Ordinary dividend 30.00 yen and commemorative dividend 10.00 yen
 2. FY2013 full year dividend breakdown : Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

3. Consolidated Earnings Forecast for the year ending September 30, 2014 (October 1, 2013 through September 30, 2014)

(Percentages for full business year indicated changes from the previous fiscal year, and for interim period changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2014	19,650	8.5	3,100	(0.7)	3,090	(20.2)	2,100	(9.7)	108.07
Full Year	39,000	1.1	6,000	(4.5)	5,900	(19.7)	4,000	(12.9)	205.86

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