

Revision on consolidated forecast for the fiscal year ending 30 September 2015

YAMATO, Kanagawa, Japan - 30 April 2015 - Obara Group Inc. (TSE Code 6877) today announced the revision on its consolidated forecast for the fiscal year ending 30 September 2015 as follows.

1. Consolidated forecast for the cumulative Q2 (1 Oct. 2014 - 31 Mar. 2015)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Original forecast (A)	25,000	4,350	4,650	2,800	145.07
Revised forecast (B)	27,700	5,900	6,200	3,670	190.25
Difference (B-A)	2,700	1,550	1,550	870	
Ratio (B-A)/A	10.8%	35.6%	33.3%	31.1%	
Cumulative result of Q2 of the previous fiscal year	24,325	5,038	5,395	3,576	184.34

2. Consolidated forecast for the full fiscal year (1 Oct. 2014 - 30 Sep. 2015)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Original forecast (A)	52,200	9,500	9,900	6,000	310.88
Revised forecast (B)	55,000	11,500	11,900	7,200	378.95
Difference (B-A)	2,800	2,000	2,000	1,200	
Ratio (B-A)/A	5.4%	21.1%	20.2%	20.0%	
Result of the previous fiscal year	47,761	8,938	9,656	6,186	319.67

3. Reason of the revision

Mainly due to strong market demand in Asia, our consolidated forecasts for the cumulative Q2 and the full fiscal year is expected to exceed the original forecast.

Note: The forecast revision above is based on Obara Group's assumptions, judgments and beliefs in light of the information currently available to us. The forecast includes risks and uncertainties. Actual result may differ from the forecast by a variety of factors.

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